

Epicor Data Analytics(EDA) Financial Statements

New SaaS Solution for Preparing Dynamic Financial Reports

Enhance your financial decision-making with Epicor® Data Analytics (EDA) Financial Statements. A cloud-based solution that transforms the way finance teams report, analyze, and share financial information so the whole business better understands performance.

The EDA Advantage

Developer: Phocas
ISV alliance partner of Epicor

- Time savings for finance: fast and easy monthly reporting, consolidations, comparisons, customized financial statements
- Report, analyze and track company numbers for legal and non-legal entities (branches, areas, departments, product lines)
- Easily customize and add calculations such as EBIT, margins and ratios
- Dynamic rather than static reporting-immediate drill through to transactions for quick data queries without touching the ledger

EDA Financial Statements

Unshackle finance teams from the grind of static reporting, liberate the numbers that make your business tick and help your business thrive with proactive attention on revenue, expenses and financial KPIs.

Epicor Data Analytics (EDA) Financial Statements brings finance leaders and executive decision makers into the modern world of democratized, cloud-based financial reporting, analysis and visualization.

This is a new add-on to EDA that delivers efficiencies and improved reporting to the finance team and the business more broadly.

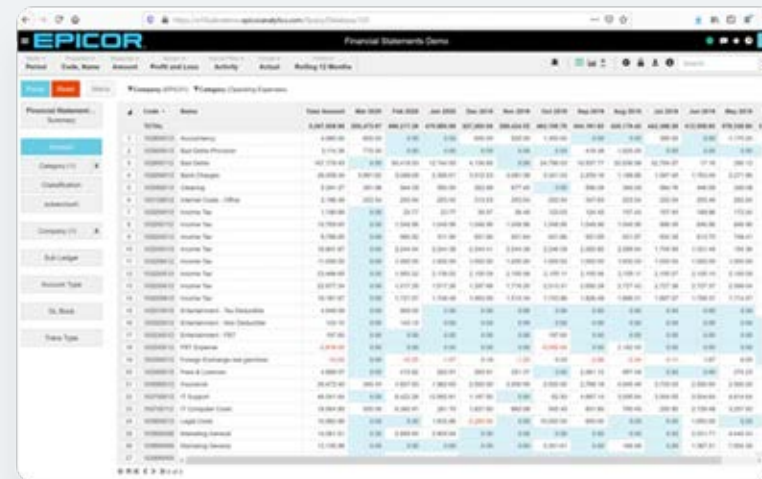
Data from the ERP is fed directly into EDA Financial Statements, leaving the ERP data intact to help ensure ledger data integrity. In the product, Finance can access a data interface designed for faster reporting, consolidation, customization, drill down and seamless export to Microsoft® Excel® for any extended modelling.

The finance leader can configure the statements to specific areas so that users only see what they need in order to manage their area's expenses and financial KPIs proactively and effectively answer their own questions.

Excel is still in the mix, EDA Financial Statements allows users to seamlessly export any data to Excel, keeping all hierarchies and formulas intact.

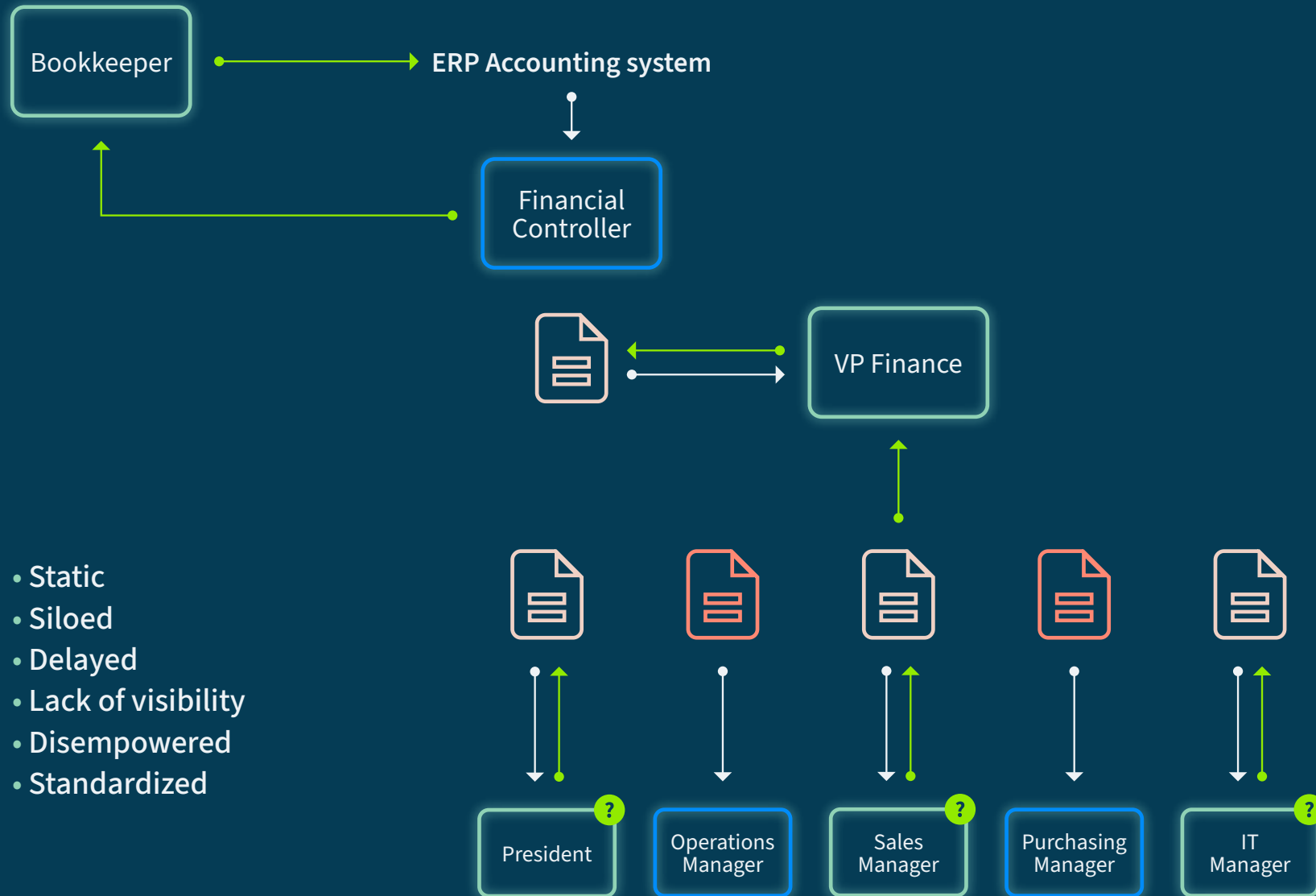
Key Features

- Subscription with EDA
- Configurable to suit your Finance team and business
- Cloud-based and secure remote access
- Compatible with all devices (desktop, tablet, mobile)
- Flexible administrative control with filtered and restricted access
- Income statement, profit & loss, cash flow, balance sheet and trial balance included out-of-the-box
- This product is relevant to manufacturing, distribution, retail and other business types
- Permissions give peace of mind and control to the finance team
- Data can be graphed and charted and presented on dashboards to give a snapshot view of financial performance
- Integrate multiple data sources – bring it all together and reveal what's really going on and make better, faster decisions

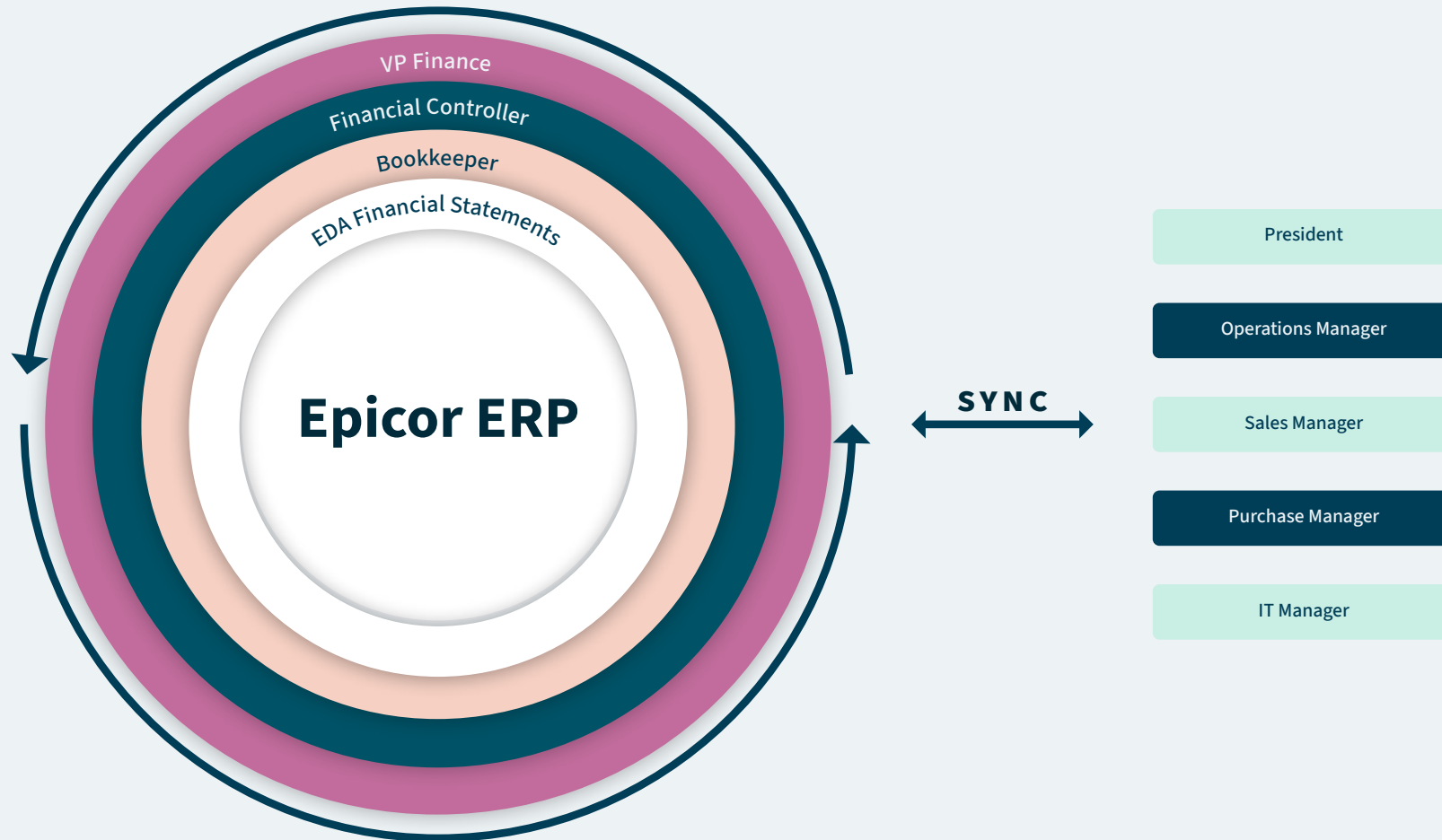


The screenshot displays the Epicor Financial Statements Center interface. The main area shows a detailed financial statement table with columns for various months (from May 2018 to May 2019) and rows for different categories (e.g., Sales, Expenses, Profit). The table is organized into a hierarchy, with a left-hand navigation pane showing the structure of the statements. The interface is clean and professional, with a dark header and a light background for the data table.

Traditional financial reporting:



Modern digitized financial reporting:



- Immediate
- Shared
- Customized
- Secure
- User friendly
- Empowered
- Transparent

EPICOR

We're here for the hard-working businesses that keep the world turning. You're the companies that make, move, and sell the things we all need. Trust Epicor to help you do business better. Your industry is our industry, and we understand you better than anyone. By working hand-in-hand, we get to know your business almost as well as you do. Our innovative industry solution sets are carefully built to fit your needs and respond flexibly to your fast-changing reality. We accelerate ambitions, whether you want to grow and transform, or simply become more productive and effective.

That's what makes us the essential partner to the world's most essential businesses.

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